



Price as of November 30, 2021 denominated in:

EUR: 6,5042

CZK: 1,2894

Profitable months **66:1** Losing months

**MANAGEMENT COMMENTARY:**

For our largest building, the logistics and industrial complex in Trenčín, we managed to extend the lease agreement with the largest tenant (almost 20% of the area) until 2028. The building tenants are used mainly for activities in the field of science and research. This type of tenant is usually tied to the location for a long time, as it benefits significantly from the trained professional workforce. At the moment, the park is rented from about 96%.

We continue to see an increase in turnover in OC Orlice Park. From the beginning of the year to the end of November by 6.8% compared to 2020. Compared to 2019, this is even an increase 18.5%. In terms of attendance, 2021 shows a slight decrease of 1.5% compared to 2020 and 7.6% compared to 2019, which is due to the reduction of centers due to covid lockdowns. Thus, we see that the average shopping cart is growing significantly, which we attribute to both the change in the behavior of visitors to the center (less often larger purchases) and rising inflation, which affects the price of goods and services.

**330 mil. EUR**

Total Value of Assets

**19 buildings**

In possession

**90 tenants**

In buildings

**7 % p. a.**

Average Annual Return

**PERFORMANCE:**

NAV: **117,051 mil. EUR**

NAV: **2,988 mld. CZK**

2019 RETURN: **7,39 %**

2020 RETURN: **6,61 %\***

LAST MONTH RETURN: **1,00 %\***

6 MONTH RETURN: **4,51 %\***

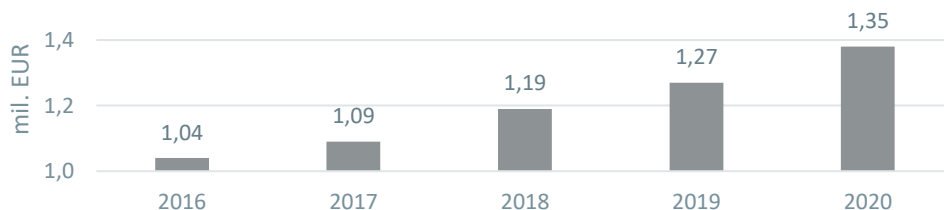
12 MONTH RETURN: **9,17 %\***

YTD RETURN: **7,25 %\***

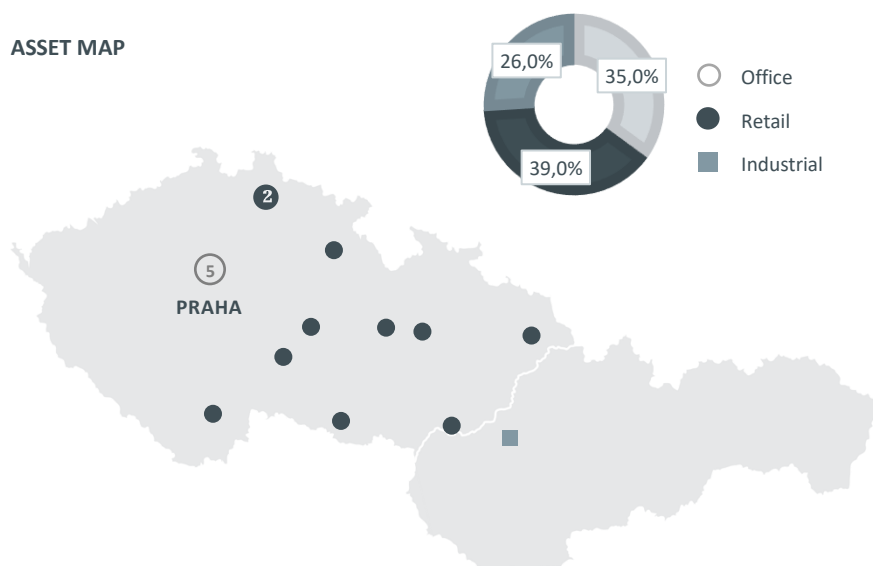
\* all data include capital yield and dividend earned

**THE FUND'S PERFORMANCE**

Evaluation of the initial investment of CZK 1 million in the last 5 years



**ASSET MAP**



**REAL ESTATE PORTFOLIO**

Office **37 873 m<sup>2</sup>**

Retail **80 543 m<sup>2</sup>**

Industrial **120 000 m<sup>2</sup>**

**Total: 238 416 m<sup>2</sup>**

THE FUND'S PERFORMANCE*	January	February	March	April	May	June	July	August	September	October	November	December	Annually
2016					0,66 %	0,28 %	0,32 %	0,17 %	0,26 %	0,27 %	0,20 %	0,26 %	<b>3,60 % **</b>
2017	0,23 %	0,19 %	0,22 %	1,40 %	0,48 %	0,35 %	0,28 %	0,17 %	0,28 %	0,41 %	0,10 %	1,07 %	<b>5,29 % **</b>
2018	1,33 %	0,74 %	0,76 %	0,73 %	0,43 %	0,48 %	0,94 %	0,35 %	0,41 %	0,41 %	0,79 %	0,96 %	<b>8,65 % **</b>
2019	0,18 %	0,51 %	0,22 %	0,67 %	0,47 %	2,13 %	0,33 %	0,36 %	0,51 %	0,62 %	0,41 %	0,73 %	<b>7,39 % **</b>
2020	0,48 %	0,48 %	0,42 %	0,41 %	0,54 %	0,47 %	0,44 %	0,37 %	-0,36 %	0,35 %	1,02 %	1,79 %	<b>6,61 % **</b>
2021	0,45 %	0,33 %	0,52 %	0,64 %	0,67 %	0,69 %	0,66 %	0,66 %	0,76 %	0,66 %	<b>1,00 %</b>		

\*after the deduction of the management fee, \*\*Audited appreciation

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